Samsung Electronics Co., Ltd. and its subsidiaries

CONSOLIDATED STATEMENTS OF INCOME

(In millions of Korean won, in thousands of US dollars (Note 2.28))

For the year ended December 31,

| For the year ended December 31, | | | | | |
|---------------------------------|---------------------------------------|-------------------------------------|-------------------------------------|--------|---|
| 2012 | 2013 | 2012 | 2013 | Notes | |
| USD | USD | KRW | KRW | | |
| 190,565,349 | 216,708,677 | 201,103,613 | 228,692,667 | | Revenue |
| 120,015,096 | 130,480,725 | 126,651,931 | 137,696,309 | 25 | Cost of sales |
| 70,550,253 | 86,227,952 | 74,451,682 | 90,996,358 | | Gross profit |
| 43,023,163 | 51,370,553 | 45,402,344 | 54,211,345 | 25, 26 | Selling and administrative expenses |
| 27,527,090 | 34,857,399 | 29,049,338 | 36,785,013 | | Operating profit |
| 1,471,609 | 2,302,237 | 1,552,989 | 2,429,551 | 27 | Other non-operating income |
| 1,493,438 | 1,529,468 | 1,576,025 | 1,614,048 | 27 | Other non-operating expense |
| | | | | | Share of profit of |
| 934,910 | 477,649 | 986,611 | 504,063 | 12 | associates and joint ventures |
| 7,425,902 | 7,594,686 | 7,836,554 | 8,014,672 | 28 | Finance income |
| 7,518,667 | 7,348,595 | 7,934,450 | 7,754,972 | 28 | Finance costs |
| 28,347,406 | 36,353,908 | 29,915,017 | 38,364,279 | | Profit before income tax |
| 5,751,665 | 7,476,087 | 6,069,732 | 7,889,515 | 29 | Income tax expense |
| 22,595,741 | 28,877,821 | 23,845,285 | 30,474,764 | | Profit for the year |
| | | | | | Profit attributable to owners of the |
| 21,970,411 | 28,258,519 | 23,185,375 | 29,821,215 | | parent |
| , , | | | | | Profit attributable to non-controlling |
| 625,330 | 619,302 | 659,910 | 653,549 | | interests |
| | | | | | Earnings per share for profit attributable to owners of the parent (in Korean Won, in 1/1000 US |
| | | | | 30 | dollars) |
| 145,949 | 187,474 | 154,020 | 197,841 | | - Basic |
| 145,883 | · · · · · · · · · · · · · · · · · · · | , | 197,800 | | - Diluted |
| 22,59 21,9° 62 | 28,877,821 28,258,519 619,302 | 23,845,285 23,185,375 659,910 | 30,474,764 29,821,215 653,549 | | Profit for the year Profit attributable to owners of the parent Profit attributable to non-controlling interests Earnings per share for profit attributable to owners of the parent (in Korean Won, in 1/1000 US dollars) - Basic |

The accompanying notes are an integral part of these consolidated financial statements.

Samsung Electronics Co., Ltd. and its subsidiaries

CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME

(In millions of Korean won, in thousands of US dollars (Note 2.28))

For the year ended December 31, Notes 2013 2012 2013 2012 **KRW** KRW **USD USD** 30,474,764 23,845,285 28,877,821 22,595,741 Profit for the year Other comprehensive income Items not to be reclassified subsequently to profit or loss: Remeasurement of net defined benefit liabilities, net of tax 17, 23 (213,113)(504,120)(201,946)(477,703)Items to be reclassified subsequently to profit or loss: Changes in value of available-for-sale financial assets, net of tax 23 186,480 962,184 176,708 911,763 Share of other comprehensive income (loss) of associates and joint ventures, net of tax 20,756 23 (350,491)19,668 (332,125)Foreign currency translation, net of tax 23 (1,000,961)(1,824,653)(948,508)(1,729,037)Other comprehensive loss for the year, net of tax (1,006,838)(1,717,080)(954,078)(1,627,102)Total comprehensive income for the year 29,467,926 22,128,205 27,923,743 20,968,639 Comprehensive income attributable to: Owners of the parent 28,837,590 21,499,343 27,326,438 20,372,732 Non-controlling interests 630,336 628,862 597,305 595,907

The accompanying notes are an integral part of these consolidated financial statements.