

**Samsung Electronics Co., Ltd. and its subsidiaries**

**INTERIM CONSOLIDATED STATEMENTS OF INCOME**

*(In millions of Korean Won, in thousands of U.S dollars (Note 2.1))*

|   | Notes  | For the three-months ended September 30, |             |             |             | For the nine-months ended September 30, |             |             |             |
|---|--------|--|-------------|-------------|-------------|---|-------------|-------------|-------------|
|   |        | 2013<br>KRW                              | 2012<br>KRW | 2013<br>USD | 2012<br>USD | 2013<br>KRW                             | 2012<br>KRW | 2013<br>USD | 2012<br>USD |
| <b>Revenue</b>  |        | 59,083,499                               | 52,177,270  | 54,930,735  | 48,509,920  | 169,416,042                             | 145,044,766 | 157,508,406 | 134,850,099 |
| <b>Cost of sales</b>  | 17     | 35,527,620                               | 31,989,604  | 33,030,513  | 29,741,171  | 101,248,394                             | 92,099,184  | 94,132,013  | 85,625,869  |
| <b>Gross profit</b>   |        | 23,555,879                               | 20,187,666  | 21,900,222  | 18,768,749  | 68,167,648                              | 52,945,582  | 63,376,393  | 49,224,230  |
| Selling and administrative expenses                                       | 17, 18 | 13,392,285                               | 12,126,332  | 12,450,990  | 11,274,017  | 39,693,913                              | 32,733,531  | 36,903,973  | 30,432,810  |
| <b>Operating profit</b>   |        | 10,163,594                               | 8,061,334   | 9,449,232   | 7,494,732   | 28,473,735                              | 20,212,051  | 26,472,420  | 18,791,420  |
| Other non-operating income  | 19     | 419,495                                  | 376,616     | 390,010     | 350,145     | 996,647                                 | 1,137,534   | 926,596     | 1,057,581   |
| Other non-operating expense   | 19     | 449,455                                  | 313,255     | 417,865     | 291,236     | 1,037,977                               | 650,330     | 965,021     | 604,621     |
| Share of profit of<br>associates and joint ventures                       | 6      | 149,651                                  | 132,552     | 139,133     | 123,235     | 539,902                                 | 768,657     | 501,954     | 714,631     |
| Finance income  | 20     | 1,998,542                                | 1,524,423   | 1,858,072   | 1,417,277   | 6,257,206                               | 5,878,482   | 5,817,410   | 5,465,305   |
| Finance expense   | 20     | 2,042,670                                | 1,479,283   | 1,899,098   | 1,375,310   | 6,117,091                               | 5,963,687   | 5,687,143   | 5,544,521   |
| <b>Profit before income tax</b>   |        | 10,239,157                               | 8,302,387   | 9,519,484   | 7,718,843   | 29,112,422                              | 21,382,707  | 27,066,216  | 19,879,795  |
| Income tax expense  | 21     | 1,994,421                                | 1,737,460   | 1,854,240   | 1,615,341   | 5,938,934                               | 4,575,899   | 5,521,508   | 4,254,276   |
| <b>Profit for the period</b>  |        | 8,244,736                                | 6,564,927   | 7,665,244   | 6,103,502   | 23,173,488                              | 16,806,808  | 21,544,708  | 15,625,519  |
| Profit attributable to owners of the<br>parent                            |        | 8,049,537                                | 6,424,872   | 7,483,764   | 5,973,291   | 22,601,471                              | 16,334,808  | 21,012,896  | 15,186,694  |
| Profit attributable to non-controlling<br>interests                       |        | 195,199                                  | 140,055     | 181,480     | 130,211     | 572,017                                 | 472,000     | 531,812     | 438,825     |
| Earnings per share for profit<br>attributable to the owners of the parent | 22     |  |             |             |             |   |             |             |             |
| - Basic<br>(in Korean Won and U.S dollars)                                |        | 53,401                                   | 42,653      | 49.65       | 39.66       | 149,948                                 | 108,537     | 139.41      | 100.91      |
| - Diluted<br>(in Korean Won and U.S dollars)                              |        | 53,384                                   | 42,623      | 49.63       | 39.63       | 149,891                                 | 108,463     | 139.36      | 100.84      |

The accompanying notes are an integral part of these interim consolidated financial statements.

Samsung Electronics Co., Ltd. and its subsidiaries

**INTERIM CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME**

(In millions of Korean Won, in thousands of U.S dollars (Note 2.1))

|  | Notes | For the three-months ended September 30, |             |             |             | For the nine-months ended September 30, |             |             |             |
|--|-------|--|-------------|-------------|-------------|---|-------------|-------------|-------------|
|  |       | 2013<br>KRW                              | 2012<br>KRW | 2013<br>USD | 2012<br>USD | 2013<br>KRW                             | 2012<br>KRW | 2013<br>USD | 2012<br>USD |
| <b>Profit for the period</b>   |       | 8,244,736                                | 6,564,927   | 7,665,244   | 6,103,502   | 23,173,488                              | 16,806,808  | 21,544,708  | 15,625,519  |
| <b>Other comprehensive income</b>  |       |  |             |             |             |   |             |             |             |
| <b>Items not to be reclassified subsequently to profit or loss :</b>                   |       |  |             |             |             |   |             |             |             |
| Remeasurement of the net defined benefit liabilities, net of tax                       | 16    | (786)                                    | 2,379       | (731)       | 2,212       | (17,777)                                | (70,832)    | (16,528)    | (65,853)    |
| <b>Items to be reclassified subsequently to profit or loss :</b>                       |       |  |             |             |             |   |             |             |             |
| Changes in value of available-for-sale financial assets, net of tax                    | 16    | 200,941                                  | 226,689     | 186,818     | 210,756     | 1,039,847                               | 876,987     | 966,760     | 815,346     |
| Share of other comprehensive income(loss) of associates and joint ventures, net of tax | 16    | (10,392)                                 | 9,091       | (9,662)     | 8,452       | (9,003)                                 | (209,043)   | (8,370)     | (194,350)   |
| Foreign currency translation, net of tax   | 16    | (2,293,074)                              | (370,633)   | (2,131,902) | (344,583)   | (320,166)                               | (797,136)   | (297,663)   | (741,108)   |
| <b>Other comprehensive income(loss) for the period, net of tax</b>                     |       | (2,103,311)                              | (132,474)   | (1,955,477) | (123,163)   | 692,901                                 | (200,024)   | 644,199     | (185,965)   |
| <b>Total consolidated comprehensive income for the period</b>                          |       | 6,141,425                                | 6,432,453   | 5,709,767   | 5,980,339   | 23,866,389                              | 16,606,784  | 22,188,907  | 15,439,554  |
| <b>Consolidated comprehensive income attributable to :</b>                             |       |  |             |             |             |   |             |             |             |
| Owners of the parent   |       | 6,023,479                                | 6,290,504   | 5,600,111   | 5,848,367   | 23,293,031                              | 16,143,726  | 21,655,849  | 15,009,042  |
| Non-controlling interests  |       | 117,946                                  | 141,949     | 109,656     | 131,972     | 573,358                                 | 463,058     | 533,059     | 430,512     |

The accompanying notes are an integral part of these interim consolidated financial statements.