

**Samsung Electronics Co., Ltd. and its subsidiaries**

**CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

*(In millions of Korean Won, in thousands of U.S dollars (Note 2.1))*

	Notes	September 30, 2012 KRW	December 31, 2011 KRW	September 30, 2012 USD	December 31, 2011 USD
<b>Assets</b>					
<b>Current Assets</b>					
Cash and cash equivalents	3	18,823,533	14,691,761	16,827,761	13,134,061
Short-term financial instruments	3	10,659,209	11,529,905	9,529,062	10,307,442
Available-for-sale financial assets	3	853,843	655,969	763,314	586,420
Trade and other receivables	3	26,769,984	24,153,028	23,931,686	21,592,194
Advances		1,577,035	1,436,288	1,409,829	1,284,005
Prepaid expenses		2,557,017	2,329,463	2,285,908	2,082,481
Inventories	4	19,473,845	15,716,715	17,409,123	14,050,344
Other current assets	3	1,362,980	988,934	1,218,470	884,082
<b>Total current assets</b>		<b>82,077,446</b>	<b>71,502,063</b>	<b>73,375,153</b>	<b>63,921,029</b>
<b>Non-current assets</b>					
Available-for-sale financial assets	3,5	5,141,467	3,223,598	4,596,341	2,881,815
Associates and joint ventures	6	9,157,660	9,204,169	8,186,716	8,228,293
Property, plant and equipment	7	68,995,769	62,043,951	61,680,466	55,465,717
Intangible assets	8	3,697,687	3,355,236	3,305,638	2,999,496
Deposits		826,422	791,863	738,800	707,905
Long-term prepaid expenses		3,557,929	3,454,205	3,180,698	3,087,972
Deferred income tax assets		2,595,014	1,614,077	2,319,877	1,442,944
Other non-current assets	3	677,752	442,092	605,893	395,219
<b>Total assets</b>		<b>176,727,146</b>	<b>155,631,254</b>	<b>157,989,582</b>	<b>139,130,390</b>

The accompanying notes are an integral part of these consolidated financial statements.

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	Notes	September 30, 2012 KRW	December 31, 2011 KRW	September 30, 2012 USD	December 31, 2011 USD
<b>Liabilities and Equity</b>					
<b>Current liabilities</b>					
Trade and other payables	3	17,810,202	18,509,490	15,921,868	16,547,014
Short-term borrowings	3,9	8,712,628	9,653,722	7,788,868	8,630,182
Advance received		1,524,621	1,450,733	1,362,972	1,296,918
Withholdings		990,146	1,715,070	885,165	1,533,229
Accrued expenses	3	7,733,029	7,823,728	6,913,132	6,994,214
Income tax payable		3,356,302	1,262,798	3,000,449	1,128,909
Current portion of long-term borrowings and debentures	3,9,10	905,162	30,292	809,192	27,080
Provisions	12	6,368,444	3,514,536	5,693,227	3,141,906
Other current liabilities		297,290	358,645	265,771	320,621
<b>Total current liabilities</b>		<b>47,697,824</b>	<b>44,319,014</b>	<b>42,640,644</b>	<b>39,620,073</b>
<b>Non-current liabilities</b>					
Long-term trade and other payables	3	1,289,461	1,024,804	1,152,745	916,149
Debentures	3,10	1,878,646	1,280,124	1,679,462	1,144,398
Long-term borrowings	3,9	3,848,382	3,682,472	3,440,356	3,292,036
Retirement benefit liability	11	958,851	418,486	857,188	374,116
Deferred income tax liabilities		3,517,972	2,333,442	3,144,978	2,086,038
Provisions	12	503,021	363,223	449,688	324,712
Other non-current liabilities	3	494,155	364,366	441,762	325,735
<b>Total liabilities</b>		<b>60,188,312</b>	<b>53,785,931</b>	<b>53,806,823</b>	<b>48,083,257</b>

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	Notes	September 30, 2012 KRW	December 31, 2011 KRW	September 30, 2012 USD	December 31, 2011 USD
<b>Equity attributable to owners of the parent</b>					
Preferred stock	14	119,467	119,467	106,800	106,800
Common stock	14	778,047	778,047	695,554	695,554
Share premium		4,403,893	4,403,893	3,936,969	3,936,969
Retained earnings	15	113,054,774	97,542,525	101,068,098	87,200,541
Other components of equity	16,17	(6,051,948)	(5,244,167)	(5,410,288)	(4,688,152)
<b>Non-controlling interests</b>	17	4,234,601	4,245,558	3,785,626	3,795,421
<b>Total equity</b>		116,538,834	101,845,323	104,182,759	91,047,133
<b>Total liabilities and equity</b>		176,727,146	155,631,254	157,989,582	139,130,390

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