

**Samsung Electronics Co., Ltd. and Subsidiaries**

**INTERIM CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

*(In millions of Korean won, in thousands of US dollars (Note 2.1))*

	Notes	March 31, 2014 KRW	December 31, 2013 KRW	March 31, 2014 USD	December 31, 2013 USD
<b>Assets</b>					
<b>Current assets</b>					
Cash and cash equivalents	3	18,150,284	16,284,780	16,981,929	15,236,508
Short-term financial instruments	3	41,261,844	36,722,702	38,605,767	34,358,815
Short-term available-for-sale financial assets	3	2,066,226	1,488,527	1,933,220	1,392,709
Trade and other receivables	3	27,492,283	27,875,934	25,722,570	26,081,525
Advances		1,901,717	1,928,188	1,779,301	1,804,068
Prepaid expenses		3,520,559	2,472,950	3,293,936	2,313,763
Inventories	5	19,648,481	19,134,868	18,383,684	17,903,132
Other current assets		2,204,609	2,135,589	2,062,696	1,998,118
Assets held for sale		-	2,716,733	-	2,541,853
<b>Total current assets</b>		<b>116,246,003</b>	<b>110,760,271</b>	<b>108,763,103</b>	<b>103,630,491</b>
<b>Non-current assets</b>					
Long-term available-for-sale financial assets	3, 4	8,139,616	6,238,380	7,615,659	5,836,808
Investments in associates and joint ventures	6	6,537,343	6,422,292	6,116,526	6,008,881
Property, plant and equipment	7	76,519,036	75,496,388	71,593,409	70,636,591
Intangible assets	8	4,120,237	3,980,600	3,855,012	3,724,364
Long-term prepaid expenses		5,472,058	3,465,783	5,119,815	3,242,686
Deferred income tax assets		4,542,095	4,621,780	4,249,715	4,324,270
Other non-current assets		3,716,208	3,089,524	3,476,988	2,890,649
<b>Total assets</b>		<b>225,292,596</b>	<b>214,075,018</b>	<b>210,790,227</b>	<b>200,294,740</b>

The accompanying notes are an integral part of these interim consolidated financial statements.

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	Notes	March 31, 2014 KRW	December 31, 2013 KRW	March 31, 2014 USD	December 31, 2013 USD
<b>Liabilities</b>					
<b>Current liabilities</b>					
Trade and other payables	3	21,889,330	17,633,705	20,480,286	16,498,601
Short-term borrowings	3, 9	7,282,569	6,438,517	6,813,781	6,024,062
Advances received		1,645,539	1,706,313	1,539,614	1,596,475
Withholdings		1,184,536	1,176,046	1,108,286	1,100,342
Accrued expenses		8,361,529	11,344,530	7,823,287	10,614,268
Income tax payable		5,116,692	3,386,018	4,787,324	3,168,056
Current portion of long-term borrowings and debentures	3, 9, 10	1,222,558	2,425,831	1,143,860	2,269,677
Provisions	12	7,153,996	6,736,476	6,693,484	6,302,841
Other current liabilities		501,924	467,973	469,615	437,849
<b>Total current liabilities</b>		<b>54,358,673</b>	<b>51,315,409</b>	<b>50,859,537</b>	<b>48,012,171</b>
<b>Non-current liabilities</b>					
Long-term trade and other payables	3	2,739,218	1,053,756	2,562,891	985,924
Debentures	3, 10	1,326,287	1,311,068	1,240,912	1,226,673
Long-term borrowings	3, 9	2,647,966	985,117	2,477,513	921,704
Net defined benefit liabilities	11	2,205,467	1,854,902	2,063,498	1,735,500
Deferred income tax liabilities		4,765,348	6,012,371	4,458,597	5,625,347
Provisions	12	526,794	460,924	492,884	431,254
Other non-current liabilities		1,161,119	1,065,461	1,086,376	996,876
<b>Total liabilities</b>		<b>69,730,872</b>	<b>64,059,008</b>	<b>65,242,208</b>	<b>59,935,449</b>

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	Notes	March 31, 2014 KRW	December 31, 2013 KRW	March 31, 2014 USD	December 31, 2013 USD
<b>Equity attributable to owners of the parent</b>					
Preferred stock	14	119,467	119,467	111,777	111,777
Common stock	14	778,047	778,047	727,963	727,963
Share premium		4,403,893	4,403,893	4,120,409	4,120,409
Retained earnings	15	154,003,359	148,600,282	144,089,969	139,034,695
Other components of equity	16	(9,423,513)	(9,459,073)	(8,816,911)	(8,850,181)
<b>Non-controlling interests</b>		5,680,471	5,573,394	5,314,812	5,214,628
<b>Total equity</b>		155,561,724	150,016,010	145,548,019	140,359,291
<b>Total liabilities and equity</b>		225,292,596	214,075,018	210,790,227	200,294,740

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