

Samsung Electronics Co., Ltd. and its subsidiaries

**INTERIM CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

*(In millions of Korean won, in thousands of US dollars (Note 2.4))*

	Notes	June 30, 2018 KRW	December 31, 2017 KRW	June 30, 2018 USD	December 31, 2017 USD
<b>Assets</b>					
<b>Current assets</b>					
Cash and cash equivalents	3	31,362,222	30,545,130	29,162,230	28,402,455
Short-term financial instruments	3	48,717,141	49,447,696	45,299,739	45,979,047
Short-term available-for-sale financial assets	3,5	-	3,191,375	-	2,967,507
Short-term financial assets at amortized cost	2,3	3,896,630	-	3,623,290	-
Trade receivables	3	35,013,060	27,695,995	32,556,970	25,753,181
Non-trade receivables	3	3,133,430	4,108,961	2,913,627	3,820,726
Advance payments		1,505,459	1,753,673	1,399,854	1,630,657
Prepaid expenses		4,195,934	3,835,219	3,901,598	3,566,187
Inventories	6	27,358,767	24,983,355	25,439,609	23,230,827
Other current assets	3	1,794,196	1,421,060	1,668,337	1,321,376
<b>Total current assets</b>		<b>156,976,839</b>	<b>146,982,464</b>	<b>145,965,254</b>	<b>136,671,963</b>
<b>Non-current assets</b>					
Long-term available-for-sale financial assets	3,5	-	7,752,180	-	7,208,381
Held-to-maturity financial assets	3	-	106,751	-	99,263
Long-term financial assets at amortized cost	2,3	242,269	-	225,274	-
Financial assets at fair value through other comprehensive income	2,3,4	7,436,535	-	6,914,878	-
Financial assets at fair value through profit or loss	2,3,4	650,775	-	605,125	-
Investment in associates and joint ventures	7	6,894,955	6,802,351	6,411,289	6,325,181
Property, plant and equipment	8	116,576,140	111,665,648	108,398,576	103,832,545
Intangible assets	9	14,999,464	14,760,483	13,947,284	13,725,067
Long-term prepaid expenses		3,621,923	3,434,375	3,367,853	3,193,461
Net defined benefit assets	12	458,843	825,892	426,656	767,957
Deferred income tax assets		5,006,713	5,061,687	4,655,503	4,706,621
Other non-current assets	3	5,823,924	4,360,259	5,415,389	4,054,396
<b>Total assets</b>		<b>318,688,380</b>	<b>301,752,090</b>	<b>296,333,081</b>	<b>280,584,835</b>

The above interim consolidated statements of financial position should be read in conjunction with the accompanying notes.

**Samsung Electronics Co., Ltd. and its subsidiaries**

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*(In millions of Korean won, in thousands of US dollars (Note 2.4))*

	Notes	June 30, 2018 KRW	December 31, 2017 KRW	June 30, 2018 USD	December 31, 2017 USD
<b>Liabilities and Equity</b>					
<b>Current liabilities</b>					
Trade payables	3	8,410,278	9,083,907	7,820,315	8,446,691
Short-term borrowings	3,10	13,176,014	15,767,619	12,251,745	14,661,555
Other payables	3	9,591,396	13,899,633	8,918,580	12,924,604
Advances received	2	889,635	1,249,174	827,229	1,161,547
Withholdings	3	858,379	793,582	798,166	737,914
Accrued expenses	2,3	16,887,561	13,996,273	15,702,935	13,014,465
Income tax payable		7,063,097	7,408,348	6,567,636	6,888,668
Current portion of long-term liabilities	3,10,11	1,859,552	278,619	1,729,108	259,074
Provisions	13	5,959,646	4,294,820	5,541,590	3,993,548
Other current liabilities	2,3	906,765	403,139	843,158	374,859
<b>Total current liabilities</b>		<b>65,602,323</b>	<b>67,175,114</b>	<b>61,000,462</b>	<b>62,462,925</b>
<b>Non-current liabilities</b>					
Debentures	3,11	978,754	953,361	910,097	886,485
Long-term borrowings	3,10	92,635	1,814,446	86,137	1,687,167
Long-term other payables	3	1,957,733	2,043,729	1,820,402	1,900,366
Net defined benefit liabilities	12	478,650	389,922	445,074	362,570
Deferred income tax liabilities		13,186,358	11,710,781	12,261,364	10,889,295
Provisions	13	581,119	464,324	540,355	431,753
Other non-current liabilities	2,3	2,685,963	2,708,985	2,497,548	2,518,955
<b>Total liabilities</b>		<b>85,563,535</b>	<b>87,260,662</b>	<b>79,561,439</b>	<b>81,139,516</b>

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*(In millions of Korean won, in thousands of US dollars (Note 2.4))*

Notes	June 30, 2018 KRW	December 31, 2017 KRW	June 30, 2018 USD	December 31, 2017 USD
<b>Equity attributable to owners of the parent</b>				
Preference shares	15	119,467	119,467	111,087
Ordinary shares	15	778,047	778,047	723,469
Share premium		4,403,893	4,403,893	4,094,969
Retained earnings	16	231,065,173	215,811,200	214,856,452
Other components of equity	17	(10,695,163)	(13,899,191)	(9,944,921)
		<b>225,671,417</b>	<b>207,213,416</b>	<b>209,841,056</b>
<b>Non-controlling interests</b>		7,453,428	7,278,012	6,930,586
<b>Total equity</b>		<b>233,124,845</b>	<b>214,491,428</b>	<b>216,771,642</b>
<b>Total liabilities and equity</b>		<b>318,688,380</b>	<b>301,752,090</b>	<b>296,333,081</b>

The above interim consolidated statements of financial position should be read in conjunction with the accompanying notes.